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# THE Institute

## 33<sup>RD</sup> ANNUAL

— Florida Chapter —

**April 28 - 30, 2011**  
Rosen Shingle Creek Resort  
Orlando, FL





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**The Institute is THE place to be for the serious family law attorney.**

### **REGISTER BY MARCH 1ST TO RECEIVE 3 BONUS SEMINARS!**

The Institute, a seminar sponsored by The American Academy of Matrimonial Lawyers, Florida Chapter, is the premiere continuing education opportunity for family law attorneys in Florida. Breakout sessions allow participants to choose tracks most relevant to their specific practice needs to ensure the greatest value to the attendee. National and state-wide presenters are among the top in their fields.

**20.0 C.L.E.R. Credits including 4.0 Ethics**

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## **ACCOMODATIONS**

Call the Rosen Shingle Creek Resort at 866-996-6338 today or visit online at [www.aamlflorida.org](http://www.aamlflorida.org) to secure your room reservation at the AAML special rate of \$199 per night.



## **SPONSORS**

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# SCHEDULE

## THURSDAY, APRIL 28, 2011

### BONUS SEMINARS

For those attendees registered by March 1

- 9:45 a.m. - 10:45 a.m. Effective use of LinkedIn for Lawyers  
Chris Mercer, ASA
- 10:45 a.m. - 11:30 a.m. Are You Getting the Most Out of Your Court Reporter?  
Thomas Sasser, Esq.  
Norma Scherer, Pinnacle Reporting
- 11:30 a.m. - 12:15 p.m. The Financially Unsophisticated Client  
Richard West, Esq.  
Merrill Lynch Wealth Management:  
Suzanne Fleming and Steve Stanford, CIMA
- 12:15 p.m. - 1:15 p.m. Lunch On Your Own

### MAIN PROGRAM

**Sponsored by J.D. Gilbert & Company**  
Welcome & Announcements

- 1:25 p.m. - 1:30 p.m. Welcome & Announcements
- 1:30 p.m. - 2:30 p.m. Effective Opening Statements  
Charles Fox Miller, Esq.  
Peter Gladstone, Esq.
- 2:30 p.m. - 3:15 p.m. Alimony and Child Support: Are the new statutes sensational or a mixed bag?  
Roberta Stanley, Esq.  
James Gilbert, CPA
- 3:45 p.m. - 4:45 p.m. Cyber Snooping and Divorce: Electronic Evidence  
Thomas Sasser, Esq.
- 4:45 p.m. - 5:30 p.m. Dealing with Difficult Lawyers  
Martin L. Haines, Esq.  
Kenneth Altshuler, Esq.
- 5:30 p.m. Cocktails  
**Sponsored by Cherry, Bekeart & Holland**

## FRIDAY, APRIL 29, 2011

- 7:30 a.m. Continental Breakfast

- 7:55 a.m. - 8:00 a.m. Remarks and Announcements
- 8:00 a.m. - 9:10 a.m. The Doctor is In (Volume 2): New and Important Psychological Issues for Family Lawyers  
Deborah Day, Psy. D
- 9:10 a.m. - 10:10 a.m. Current Real Estate Topics for Family Lawyers  
Manuel Farach, Esq.
- 10:10 a.m. - 11:30 a.m. "The Paper Chase": Documentary Evidence/Discovery  
Richard West, Esq.  
Judge Frederick Lauten
- 11:30 a.m. - 12:30 p.m. Client, File and Judge Management: Communication and Preparation  
Cheryl Hepfer, Esq.
- 12:30 p.m. - 1:45 p.m. Lunch  
**Sponsored by Marcum Rachlin**
- 1:45 p.m. - 5:00 p.m. Breakout Sessions\*  
(See Breakout Schedule)

## SATURDAY, APRIL 30, 2011

- 7:45 a.m. AAML Informational Meeting
- 8:00 a.m. Continental Breakfast
- 8:15 a.m. - 8:55 a.m. Enhancing Your Assets (or not)  
David Manz, Esq.  
Phil Schechter, CPA
- 8:55 a.m. - 10:20 a.m. Cross Examination on Your Feet: Temporary Relief, Domestic Violence, and Other Cross Without Discovery  
Roger Dodd, Esq.
- 10:20 a.m. - 11:25 a.m. Case Law Update 2010-2011  
Cynthia Greene, Esq.
- 11:25 a.m. - 12:15 p.m. Legislative Update 2011  
Thomas Duggar, Esq.

## BREAKOUT SESSIONS

	Track 1	Track 2	Track 3
1:45 - 2:40	E-Filing, E-Service and You John Crabtree, Esq.	Mining for Income on Tax Returns Jonathan Root, Esq Robert Manis, CPA Briggs Stahl, CPA	Marital Torts 2011: An Update since <i>Beers and more</i> Norman Levin, Esq.
2:40 - 4:00	Use of Injunctions in Divorce (non-DV) John Schutz, Esq.	Business Agreements and Fair Market Value Chris Mercer, ASA Norman Kronstadt, CPA	Major Ethics Update Mark Sessums, Esq.
4:00 - 5:00	Divorce, Domestic Violence Injunctions and the 5th Amendment Melinda Gamot, Esq. Kai Li Fouts, Esq.	The Financially Distressed Client: Positioning the Client for Modification, Bankruptcy and/or Foreclosure Barry Mukamal, CPA Natalie Lemos, Esq.	Rule 12.745, The New Collaborative Process Rule Elisha Roy, Esq.



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## A MESSAGE FROM THE **AAML**FLORIDA PRESIDENT

As president of the Florida Chapter of the American Academy of Matrimonial Lawyers I strongly encourage your attendance at this year's Institute, scheduled for Thursday, April 28, 2011 through Saturday, April 30th, 2011, at the Rosen Shingle Creek hotel in Orlando. Jorge Cestero and his committee have organized an outstanding seminar, replete with national level speakers and exciting, cutting-edge topics designed to improve and enhance your practice. National level speakers include Ken Altshuler, who will speak on the issue of dealing with difficult lawyers, Cheryl Hepfer, who will educate us on the critical issue of client, file and judge management and organization, and Chris Mercer, who will discuss business agreements and fair value. The plenary sessions involve a broad range of topics, such as psychological issues for family lawyers, dealing with documentary and electronic evidence, valuing enhancement in non-marital assets, and analyzing the new child support and alimony statutes. Also, we have several bonus seminars scheduled Thursday morning, dealing with effective use of court reporters, handling the financially unsophisticated client, and the use of LinkedIn for Lawyers, a social media tool that can dramatically enhance your professional networking and marketing abilities and thus improve your practice. We have also scheduled nine breakout sessions touching on a diverse range of topics, including dealing with financially distressed clients, marital torts, the new collaborative statute, and business agreements and fair market value. The Institute promises to be an exciting three days devoted to the presentation of advanced, state of the art marital and family law topics. I look forward to seeing you there.



**David L. Manz, AAML Florida President**



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